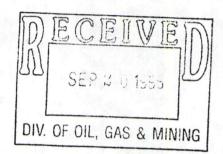


September 19, 1996

Mr. Tony Gallegos, Reclamation Engineer Division of Oil, Gas and Mining 1594 West North Temple Salt Lake City, UT 84114-5801

Dear Tony:



Enclosed please find two revised copies of our Notice of Intent to Commence Large Mining Operations for Tar Sands Mining and Processing Facility along with a redline version comparing it to the original Notice filed in April. Please note that we have only enclosed Exhibits A, D and E which are new or revised. Exhibits B and C from the original permit remain as originally filed. The county pit cross section (Exhibit F) and the post mining cross section topography map (Exhibit G) are being prepared and will be submitted early next week.

Please do not hesitate to contact me if you have any questions.

Sincerely,

Jay Mealey

Vice President